

Connecting people who care with causes that matter

# 2017 Annual Report



## lead by example

### **BOARD OF DIRECTORS**

The Community Foundation directors are volunteer community leaders who lead the Foundation toward excellence. The board brings experience and insight to their work of setting strategic direction and policy and ensuring accountability. These directors bring diverse experience, expertise and perspectives for policies, financial support and grants. Every director is a donor to the Community Foundation demonstrating that their commitment includes sharing their financial resources. Their example of serving and leadership is often a key reason for donor confidence in the Community Foundation.

Each director is elected for a three-year term and may serve two consecutive terms in leading this 501.c.3 charitable corporation.

### **FOUNDATION STAFF**

**TOM PITTMAN** 

President & CEO

#### **PEGGY LINTON**

Community Development Director

#### **CAROL SMITH**

Accounting & Office Manager

#### **DONNA GOLDMAN**

Accounting Assistant & The Box Project Director

#### **ANNA BEEMAN**

Community Education & Volunteer Northwest Mississippi Director

#### **BRENDA SMITH**

Web-Based Volunteer Recruitment Specialist

#### **MICHELLE DUNN MCFARLAND**

Marketing & Administrative Assistant



Scott Coopwood
Chairman
Bolivar
Owner
Coopwood Publishing Group



Joe Azar Vice Chairman Panola CEO Panola Partnership



Rev. Bartholomew Orr
Secretary
DeSoto
Senior Pastor
Brown Missionary Baptist Church



Bob Bowen
Treasurer
Tate
Retired Partner
Arthur Andersen & Co.



Kim Moss Brown
Leflore
Community Volunteer
Greenwood Mentoring Group



**Wilbert Corley DeSoto**Northern Customer Service Mgr.
Entergy Mississippi



**Wayne Godwin** DeSoto Retired Executive PBS Network



**Tom Gresham** Sunflower President and CEO Double Quick



Lillian H. Hilson DeSoto Program Specialist North Delta Planning and Development District, Inc.



**Scott Burnham Hollis** DeSoto Attorney Hollis Legal Solutions, PLLC



**Emily Johnson** Tunica Community Volunteer



**Mat Lipscomb** DeSoto Co-CEO Lipscomb and Pitts Insurance



**Robert Mehrle** Quitman Owner, Mid-South Ag Data, LLC Manager, Far Distant Farms, LP Guaranty Bank & Trust - Hernando



**Colie Sanford** DeSoto President



**Sarah Sawyer** Marshall **Executive Director** Byhalia Chamber of Commerce



**Daniel Vassel** Coahoma County Administrator Coahoma County



**Mike Wagner Tallahatchie** Owner Two Brooks Farm



**Danny Williams** DeSoto Managing Member Williams, Pitts & Beard, PLLC



**Tom Pittman** President Community Foundation Of Northwest Mississippi

## Investments in technology boost learning

The Community Foundation was among 20 organizations to receive an Education Innovation Award this year at the Nasdaq Market Place in New York City. The giant electronic billboard even proclaimed the honor to everyone on Times Square.

The award was explicitly for the foundation's Community Digital Scholars program that last year engaged 25% of the 4th-12th graders in public schools in our 11-county region, plus some students in private schools. Through online learning, they gained life skills such as personal finance, digital responsibility and avoidance of substance abuse. In financial literacy (the largest program), they nearly doubled their knowledge of personal finance, increasing an average of 91 percent.

The Community Digital Scholars program is used in 80 schools with no cost to the schools, thanks to a generous

The foundation grew out of a successful effort to place computers in classrooms.

donor who wants to remain anonymous. **Education Innovation through** technology runs throughout the Foundation's history.

The Community Foundation grew out of a successful effort in 2000 to place an Internet-accessible computer in every public classroom in DeSoto County. The DeSoto Times and the Maddox



CHILDREN IN THE GREENWOOD MENTORING GROUP LEARN TO READ ON READING BEAR.

Foundation led the project which attracted significant donations from

BancorpSouth, Community Bank, the AOL Foundation, the New York Times Foundation and others. Then, the project went statewide, and Mississippi became the first state with an Internet-accessible computer in every public classroom. We reduced the "digital divide" in our area. The Maddox Foundation organized a steering committee from partners in **RECEIVES EDUCATION** this DeSoto County effort, and they incorporated the Community Foundation of Northwest Mississippi in 2002.

A donor heard about this project and approached the Community Foundation in 2006 with a desire to create technology that would improve schools' productivity. He said technology had always been the best way to improve his businesses' productivity. and he believed it could do the same

for education. With his leadership and generosity, the Community Foundation

> contracted with Wikipedia co-founder Larry Sanger to create two educational websites. WatchKnowLearn. org grew to house more than 40,000 educational videos organized by classifications, ratings and summaries, attracted 6 million page views per month and was Googleranked as the world's #1 site for educational videos. Based on phonics, ReadingBear.org became Google-ranked #2 in the world for learning to read. The foundation donated these

educational websites to an operating nonprofit for continued development.

These efforts have come full circle as children in the Greenwood Mentoring Group and many others throughout the region learn to read on ReadingBear! The foundation's commitment to education innovations are bearing fruit for even the youngest Northwest Mississippi residents.



THE COMMUNITY FOUNDATION INNOVATION AWARD.

**DONATIONS** FOR 2016 \$2,433,919 FROM 1,161 DONORS

\$38,034,505 TOTAL DONATIONS TO CURRENT FUNDS AND ENDOWMENTS

## Crystal Ball Gala



LEFT TO RIGHT, TOM PITTMAN, BILL CLAY, DOROTHY GRADY-SCARBOROUGH, BIANCA ZAHARESCU, ANJA THIESSEN, DAVE SCHMOLL AND SCOTT COOPWOOD.

The 17th annual Crystal Ball attracted a sell-out crowd of 1,000 and netted about \$150,000 to assist 400 charitable causes through the Community Foundation. The black-tie gala with a vintage French circus theme Le Cirque Magnifique honored local Community Stars and the author of a prize-winning, best-selling book about the Delta. Southaven Arena was transformed into a 'midway' of aerial silk artists, carnival games, cars from pre-1910, cotton candy signature drinks, and much more, including hand-made macaroons for dessert. All of it planned and conducted by a committee of 75 volunteers contributing over 2,200 hours, chaired by Scott and Natasha Hollis. Richard Grant, author of Mississippi's best-selling "Dispatches From Pluto: Lost and Found in the Mississippi Delta", was honored as the Star of Hope. He is the first non-native Mississippian to receive the annual award.

A dinner with Richard Grant catered by Taylor Bowen Ricketts in Greenwood along with two nights in the Alluvian Hotel was auctioned. The top item in the auction was for four tickets, all-access passes and VIP after-party invitations at the iHeartRadio Music Festival in Las Vegas. Other top auction items included a week for four couples in San Miguel, Mexico, which Conde Nast readers voted the #1 Best City in the World, a day of golf, dinner and VIP clubbing with Morgan Freeman, and tickets to NBC TODAY Show outdoor concert, backstage tour and visit with Al Roker and Hoda.

Local Community Stars honored included Bill Clay as the Dan Maddox Man of the Year for his work to prevent gang violence and promote the value of education and healthy lifestyles through the Greenwood

Mentoring Group. Dorothy Grady-**Scarbrough** of Shelby was awarded the Margaret Maddox Woman of the Year for her work to improve rural health through local food farming. The Mississippi RiverKings hockev team earned the Business of the Year for its outreach



LEFT TO RIGHT. KRISTEN BETTIS. JESSICA PRESSGROVE, NIKKI COURSON, JAMIE FULTON, BETH JOEL.

including visits to schools and hospitals and its contributions of more than \$500,000 to local charities. The Spring Initiative of Clarksdale received the Nonprofit of the Year award for its after-school and summer work with at-risk children from birth through high school that has resulted in 100 percent high school graduation rate and 100 percent attending college.

The Crystal Ball was honored last year as the state's Outstanding Fundraising Event at Mississippi's National Philanthropy Day. The 18th annual gala is themed *Once upon a* Time: Giving Northwest Mississippi a Happily Ever After with the Community Foundation. The 2018 Crystal Ball will be January 20 at the Southaven Arena. Sela Ward, a Mississippi native and award-winning actress, is the 2018 Star of Hope. The Crystal Ball gala is a tradition of celebrating people who care.



#### 17TH ANNUAL CRYSTAL **BALL SPONSORS**

Maddox Foundation

The Commercial Appeal Part of the USA Today Network

## Platinum

Belhaven University Blue Cross & Blue Shield Mississippi Brown Missionary Baptist Church City of Southaven **CLICK Magazine** Delta Magazine DeSoto Times-Tribune

> Entergy FedEx

Gold Strike - MGM Resorts Grapevine Liquor & Wine Heavenly Sunshine Cleaning Hernando West Landers Center

Lipscomb & Pitts Insurance Mid-South Maternal Fetal Medicine ProShow Systems, LLC Super Drugs Pharmacy

\$150,000 NETTED FROM CRYSTAL BALL

**75 VOLUNTEERS** AND 2,200 HOURS

#### **GIFTS IN MEMORY & HONOR**

SEPTEMBER 1, 2016 - AUGUST 31, 2017

#### **AUTISM ASSISTANCE FUND**

In memory of Jimmy Roling
By William B. and Margaret
Churchwell

### BANKS FAMILY K-6 EDUCATION ENDOWMENT

In memory of Minor Banks Lewis By The Lewis Place II, LLC **Banks and Company** In honor of Daniel W. LeBlond By Dan and Ellen LeBlond Drs. Pauline C. and Lawrence T. LeBlond By Dan and Ellen LeBlond Mr. and Mrs. Minor B. LeBlond By Dan and Ellen LeBlond Mr. and Mrs. John C. McClorey By Dan and Ellen LeBlond Mr. and Mrs. Lewis M. LeBlond By Dan and Ellen LeBlond Mr. and Mrs. Rick Block By Dan and Ellen LeBlond Mr. and Mrs. John T. Lawrence III By Dan and Ellen LeBlond Mr. and Mrs. Christopher G. McClorey By Dan and Ellen LeBlond Miss Kathleen M. LeBlond By Dan and Ellen LeBlond Miss Elizabeth I. LeBlond By Dan and Ellen LeBlond Miss Meriwether C. McClorey By Dan and Ellen LeBlond

#### **BEN FLANAGAN ENDOWMENT**

In memory of Ben Flanagan By Mr. and Mrs. Billy Joe Williams In memory of Jane Armstrong Hill Flanagan By Jimmy and Peggy Linton

#### **BOX PROJECT FUND**

In honor of Raye and Kathy LaPlante By Michelle Jackson In honor of Anne and Mark Finn By Lynne Allen Leopold-Sharp In memory of Marlys Rice and Jay Vondrashek

By Suzanne Vondrashek

#### **BOX PROJECT ENDOWMENT**

In memory of Marvin J. Goldman By Randy and Donna Goldman Carol L. Smith

#### BYRON KEITH MALLETT, JR. MEMORIAL SCHOLARSHIP ENDOWMENT

In memory of Byron Mallett, Jr. By Keith and Maryls Mallett

## COMMUNITY FOUNDATION OF NORTHWEST MISSISSIPPI ENDOWMENT

In memory of Rex Haynes
By Jimmy and Peggy Linton

### ENDOWMENT FOR THE FUTURE DESOTO MUSEUM

In memory of Ann Brown Ashcraft
By Jimmy and Peggy Linton

### INDIANOLA EDUCATION FOUNDATION, INC. ENDOWMENT

In memory of Bonnie Collins
By Steven and Christy Perkins

#### **JOSH OSE SCHOLARSHIP FUND**

In memory of Josh Ose By Rebecca A. Beard

#### LAKE CORMORANT MCJROTC FUND

In memory of Natalie Stovall Frady and Matt Stovall By William H. Frady, Jr.

### MICHAEL E. SHAHEEN, JR. ENDOWMENT

In memory of Michael E. Shaheen By Mr. and Mrs. Richard Wells

### NICK LINTON MEMORIAL CLASSIC BOY'S HOME FUND

In memory of Nick Linton
By First Tennessee Foundation/Lee
Ann Todd

GTS Technologies, LLC
Mr. and Mrs. Richard Chrestman
Johnny Coleman
Laburn Dye/Power and Telephone
Supply Company Charitable Fund
Marion Lineberry
Steve Lingle
Donald L. Linton

Jimmy and Peggy Linton
Mr. and Mrs. Morris Murphree
Mr. and Mrs. Richard L. Todd
Chadwick Willoughby
In honor of Jake Linton/Tried & True

Recovery
By Cassie Smith
In memory of Dewey and Rebecca

Linton
By Cassie Smith

## NICK LINTON MEMORIAL CLASSIC BOY'S HOME ENDOWMENT

In memory of Nick Linton
By Carol L. Smith

### NOAH COSTA MEMORIAL ENDOWMENT

In memory of Noah Costa
By Dorothy M. Costa
Mr. and Mrs. Roy L. Grindstaff
Robin Grindstaff Hurdle
Mr. and Mrs. Paul Morris
In memory of Ron Ayers
By Carol Wolf Ayers

#### **PANOLA COUNTY ENDOWMENT**

In memory of William L. Pride Jr.
By Randy and Donna Goldman
Jimmy and Peggy Linton
Tom and Cyndi Pittman
Carol L. Smith

#### **SHOOT FOR THE HEART FUND**

In memory of Edward Joseph Cain By Randy and Donna Goldman Tom and Cyndi Pittman Carol L. Smith

### SIDNEY L. HURDLE CHARITABLE ENDOWMENT

In memory of Sidney L. Hurdle By Robin Grindstaff Hurdle

#### **TASTE OF DESOTO FUND**

In memory of Alana Marie Tello By Mr. and Mrs. Laney Funderburk

## WARREN E. PITTMAN ENDOWMENT FOR CHRISTIAN OUTREACH

In memory of Rev. Warren Pittman
By Tom and Cyndi Pittman

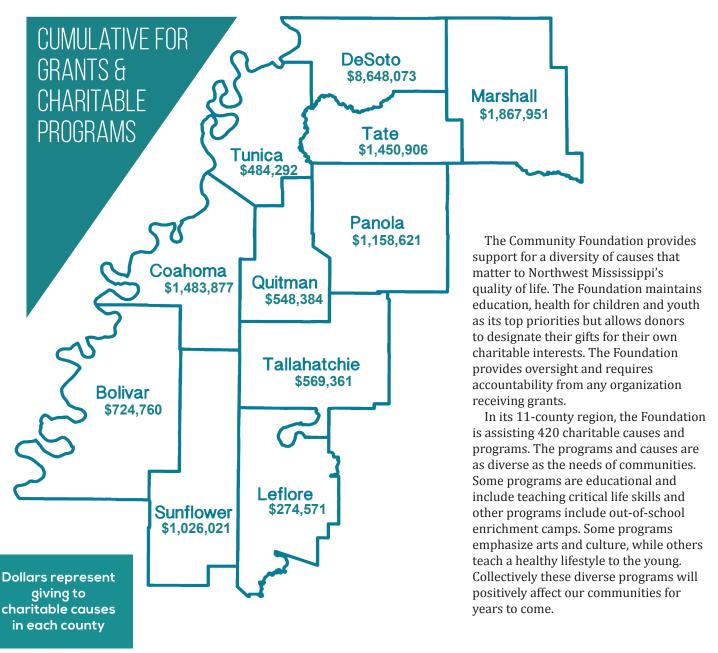
58
MEMORIAL / HONOR GIFTS

\$16,045 IN TOTAL MEMORIAL / HONOR GIFTS

18
CAUSES SUPPORTED

## Education, Health and Youth

Top priorities among charitable causes



TOTAL CHARITABLE GIVING \$20,202,154

420 TOTAL CHARITABLE CAUSES

## Making a difference in Mississippi



After open-heart surgery, Keith Wilson started an annual "Shoot For the Heart" sporting clays event in Tunica with his buddies in the Paper Packers Club. The Community Foundation has supported these volunteers since 2011 as they have raised funds for other heart patients to receive the same excellent health care as Keith. More than \$284,000 has been donated to the Northwest Mississippi Community College division of nursing. These funds help keep the promise Wilson made after his life-changing experience. They make a difference in the health and well-being of our community, a cause that matters.

Spring Initiative in Coahoma County provides comprehensive care to some of the children who need it most—from birth through college graduation. The Community Foundation of Northwest Mississippi granted Spring Initiative an \$18,000 Early Childhood Education grant this year to launch Little Spring for first and second grades. It is one of four cohorts providing comprehensive, individualized academic instruction and tutoring, mentoring, therapy, exercise, healthy nutrition, and enrichment activities. College Spring provides support for Spring's recent high school graduates who are in college, including a scholarship established at the Community Foundation.





Fairway Mortgage and Cooke Insurance used the Community Foundation for a \$10,000 challenge grant this year to raise funds for renovation and maintenance of a new home for the DeSoto Arts Council. After three months, dozens of donors met the challenge! Now the DeSoto Arts Council can more effectively carry out its mission just off the historic Square in Hernando. The DeSoto Arts Council enhances the arts with exhibitions of student and regional art as well as offering classes, workshops, meetings, special events and the Gallery gift shop where you can purchase original work by local artisans. It makes a positive difference in the community's sense of place and culture.

YOUR GIVING MAKES STORIES LIKE THESE POSSIBLE, VISIT WWW.CFNM.ORG FOR MORE INSPIRING STORIES AND INFORMATION.

### **COMMUNITY FOUNDATION GRANTS**

September 1, 2016 - August 31, 2017

2nd Chance Mississippi 4Rivers Fresh Foods

Aaron E. Henry Community Health Services Access Connections to Success, Inc.

Adrian College

American Foundation for Suicide Prevention

American Lung Association
Animal Protection Association

Animal Rescue Corps

Apelah, Inc.

Aspire of North Delta

Autism Assistance Current Giving Fund Bailey Station Elementary School

Ballet DeSoto

**BB King Museum and Interpretive Center** 

C2K Ministries, Inc.

Celebration of Life of David Carter Fund

Central Hill Elementary School

Chiari & Syringomyelia Foundation

Child Evangelism Fellowship

**Christian Brothers University** 

City of Hernando

City of Hope

Cleveland Music Foundation

Coahoma Community College & A.H.S.

Coahoma County opportunities

Community Foundation of Greater Jackson

Copiah-Lincoln Community College Foundation

**CREATE Foundation** 

Delta Grace

Delta Health Alliance-Stoneville

Delta Health Center

Delta State University

Delta State University Alumni Foundation

**Delta State University Higher Education Center** 

DeSoto Arts Council

**DeSoto Central Elementary School** 

**DeSoto County Animal Shelter** 

**DeSoto County Foundation for Excellence** 

in Education

**DeSoto County Hunger Summit Fund** 

DeSoto County Schools

**DeSoto Family Theatre** 

**Dollywood Foundation** 

East Maine Medical Center Foundation Emmanuel United Methodist Church

**Emmett Till Memorial Commission** 

of Tallahatchie County

Family Biz Builders

First Baptist Church Horn Lake

First Presbyterian Church

First Regional Library

Forman School

Foundation for Public Broadcasting in Mississippi

Galena School

Grace Church of the Nazarene

Greenwood Leflore Hospital

Greenwood Mentoring Group

**Grindstaff Cemetery Endowment** 

Griot Arts

Habitat for Humanity Hernando Desoto Affiliate

**Heartland Hands Food Pantry** 

Heidelberg School

Hernando Baptist Church

Hernando Head Start Center

Hernando High School

Hernando United Methodist Church

Historic DeSoto Museum

Holy Rosary School

Hope Center

Horn Lake High School

House of Grace

**Houston Levee Community Center** 

**Independence Arts Conservatory** 

Indianola Educational Foundation

Indianala Education Development Co

Indianola Educators Development Corp.

Jonestown Family Center for

**Education and Wellness** 

Jr. Everblades Hockey Association

Kellogg Fellows Leadership Alliance, Inc.

Krewe of Hernando

Landers Center

Lewisburg Primary School

**Longview Point Baptist Church** 

Love A Child

Lyon Elementary School

M.B. Swayze Educational Foundation

Maddox Foundation's Park Projects Fund

Maddox Hockey, Inc. dba RiverKings

Madonna Learning Center

Make a Wish Foundation of the Mid-South

March of Dimes Foundation

Marks Project Fund

Mattie Brassell Memorial Scholarship Fund

Memphis Business Academy Middle School

Memphis Police Association

Charitable Foundation

Methodist University

MidSouth Music Institute

Mississippi College

Mississippi Council on Economic Education

Mississippi Humanities Council, Inc.

Mississippi News and Information Corporation

Mississippi School for Math Science Foundation

Mississippi State University

Mississippi Sustainable Agricultural Network

National Assoc. for Advancement

of Colored People

National Civil Rights Museum

National Multiple Sclerosis Society

Noah's Gift Fund

North Delta Planning & Development District

North Delta School

Northeast MS Community College

Northpoint Christian School, Inc.

Northwest MS Community College

Northwest MS Community College

School of Nursing

Oak Grove Central Elementary School

Otto Bruyns Public Library

Overland Missions, Inc.

Panola Partnership. Inc.

Pleasant Hill Elementary School

Oak Grove Central Elementary PTA

Quitman County Middle School

R3 The Movement

**Respite Day Services** 

**Rockland Trust Charitable Foundation** 

Ronald McDonald House Charities of Memphis

Rozelle Elementary School

Sacred Heart School

Salvation Army of Nashville

Sardis Lake Baptist Church

Southaven Intermediate School

Southaven Middle School Band Boosters

Southern Methodist University

St. Gabriel Mercy Center

St. John's United Methodist Church

St. Jude Children's Research Hospital

St. Stephen's Episcopal Church

Stapleton High School Volleyball

Strawberry Plains

Sunflower County Freedom Project

Tate County Literacy Council

Team 36

Texas State University

The Box Project

The Chickasaw Council, Boy Scouts of America

The Community Foundation of Middle TN

The Exceptional Foundation of West Tennessee

The Well House

The World Is The Field, Inc.

Tillatoba Baptist Church

Town of Sumner

Tulane University

Tutwiler Community Education Center

University of Florida

University of Mississippi

University of Mississippi Foundation

Unknown Child Foundation, Inc.

Valley Youth Hockey Association

Volunteer Northwest Mississippi

Walls Elementary School Warrior Ministries

Wesley Senior Ministry Foundation

White Station High School

Youth Opportunity Unlimited

IN 2016 >

\$1,826,974
TO GRANTS AND PROGRAMS

162
GRANTEES

### **COMMUNITY FOUNDATION CHARITABLE FUNDS**

#### **DONOR ADVISED FUNDS**

4Cords

AJV Communications Endowment

Anonymous from North Carolina

B.B. King Museum & Interpretive

Center Endowment

**Banahan Family** 

Banks Family K-6 Education Endowment

Ben Flanagan Endowment

Bill & Mary Lee Brown Endowment

Billy and Wendy Myers Endowment

**Bob & Sheryl Bowen Charitable Trust Endowment** 

Corporate Care

**Darren Ross Veterans Endowment** 

**DeSoto County Business Women Endowment** 

**DeSoto Family Dental Care** 

**Diamond Charitable Foundation** 

**Dulaney Charitable Endowment** 

E.T. Woolfolk Memorial Endowment

First Tennessee Foundation

**Genesis Foundation Endowment** 

Gospel Giving Endowment

Hollis and Edna Seymour Endowment

Hope Fund

J.W. McPherson

John & Janet Osborne Family Endowment

Jonestown Community

Kirby & Glenn Floyd

Kirk Moore Endowment

**Lenhoff Family Trust** 

Lisa & Steve Beene Endowment

Maddox Foundation Endowment

Michael E. Shaheen, Jr. Endowment

Mr. and Mrs. Paul Burch

Myers Law Group PLLC Endowment

Noah Costa Memorial Endowment

Palmer Home for Children

Parsons' Pledge Endowment

Pittman Family

**Rhodes Family Missionary Endowment** 

RiverKings Hockey Endowment

RiverKings ReachOut

Rotary District 6800

Seymour Family

Sidney L. Hurdle Charitable Endowment

Sweebe Family Charitable Foundation Endowment

The Celebration of Life of David Carter

Thomas G. & Louise H. Gresham

Tom and Cyndi Pittman

Tom Pittman Endowment

Walton & Laura Gresham

Wayne & Carla Bartley

#### **DESIGNATED PURPOSE**

Audubon Mississippi Education Endowment

Batesville Skatepark

**Box Project Endowment** 

Boys & Girls Clubs pf the Mississippi Delta

Boys & Girls Clubs of NW MS Endowment

Clarksdale Schools' Alumni

DeSoto Arts Council

**DeSoto County Prayer Council** 

DeSoto County Young Life

**DeSoto Family Theatre Endowment** 

DeSoto Health & Wellness Center Endowment

Fellowship of Christian Athletes

North District 2 Endowment

First Presbyterian Church Endowment

Greenville Renaissance Scholars Endowment

Historic DeSoto Museum Endowment

Indianola Educational Foundation, Inc. Endowment

J.Q. West Memorial Endowment for

North Delta School

Katherine & Robert Spears, Jr. Endowment

for Hernando Head Start

MidSouth Music Institute

Nell C. Randolph Memorial Endowment

for North Delta School

North Delta Endowment for Education

and Hope-Jonestown Center

North Delta Endowment for Education

and Hope-Tutwiler Center

North Panola School District Alumni Association

Northwest Mississippi Youth Chorale

Olive Branch Heroes Endowment

Olive Branch Police

Opal's Barn

Reggie Reading Endowment

Reggie Reading Foundation

South Ms. Hurricane Disaster Relief

Shoot for the Heart

Sycamore Arts

Teach For America - Delta Endowment

Warren E. Pittman Endowment

for Christian Outreach

#### **AGENCY ENDOWMENTS**

**DeSoto Arts Council Endowment** First Regional Library Herrington Trust Endowment

First Regional Library Latham Trust Endowment First Regional Library Oxford Trust Endowment

First Regional Library Southaven Trust Endowment

Hernando-DeSoto Habitat for

**Humanity Endowment** 

Indianola Educational Foundation Agency Endowment

North Delta Endowment for Education and Hope, SNJM

#### **FIELD OF INTEREST**

ARC Northwest Mississippi Hebron

Farm Development

Autism Assistance

Brenda Ballard Memorial

Clarksdale-Coahoma County Foundation

for Excellence in Education Endowment

Cockrum Civic Center

Community Relief

Compassion Project

Delta Ball

**Delta Directions** 

**DeSoto County Disaster Relief Endowment** 

**DeSoto County Hunger Summit** 

DeSoto County Sheriff's Department

Benevolent Fund

Early Childhood Education Endowment

**Emmett Till Commission** 

**Environmental Endowment** 

Fish-N-Loaves Food Waste & Hunger Eradication

**Grindstaff Cemetery Maintenance Endowment** 

Hernando Animal Shelter

Hernando Endowed

Hernando Farmers Market

Hernando Parks and Recreation

Hernando Water Tower Race

Honor Flight Mid-South

House of Grace Endowment

House of Hope

Independence Arts Conservatory

Jane Pennington Henderson Endowment

Jonestown Oral Health

Lake Cormorant MCJROTC Lower Mississippi River Foundation

Maddox Foundation's Park Project

Marks Enrichment Project

Marks Project Marshall County Prison Christian Life Center Mississippi Friends of the Great River Road

Mississippi Sustainable Agricultural Network

National LawFit Challenge

Nick Linton Memorial Classic Boy's

Home Endowment

Noah's Gift Northwest Mississippi Association

of Realtors Benevolence

Olive Twigs Hospitality

Panola County Endowment Place/Based Education and Civic **Engagement Endowment** 

Quiet Heroes of the Delta

**Quitman County Civil Rights History** 

Restoration Now

Rise-Regional Initiatives for Sustainable Education

Saving Our Sons Mississippi

Special Needs of Northwest Mississippi

Tallahatchie County Endowment for

**Arts & Education** 

Taste of DeSoto

**Technology in Education Endowment** 

The Chickasaw Project

Tom Brokaw Endowment for Delta Health **Unknown Child Holocaust Pennies Foundation** 

Youth Financial Literacy

Youth Leadership Regional

#### **PROGRAMS**

**Childhood Obesity Prevention** 

The Box Project

Volunteer Northwest Mississippi

W. K. Kellogg Foundation Mississippi

Sustainable Agricultural Network

W.K. Kellogg Foundation Fellows W.K. Kellogg Foundation Infant Health

#### **SCHOLARSHIPS**

Al Gilless Southaven Rotary Endowment

Aspire of North Delta

Byron Keith Mallett Jr. Memorial Endowment

Callie Wood/MSPH Alumni Endowment Charles M. George Memorial Endowment

Claude and Edith Kirkpatrick Memorial Endowment

**David Haire Memorial** 

**DeSoto County Prayer Council Endowment** Hernando Lions Club Endowment

Hernando Rotary Vaiden Endowment

Josh Ose

Kinloch Gill, Jr. Endowment

Mattie Brassell Memorial Endowment

Noah's Gift Award Endowment Norran Snerling Endowment

Optimist Club of Hernando Endowment

Rosa Lee Jennings-Wesley Meadows Endowment

Shapoor Alexander Ghane Memorial Endowment

**Spring Initiative College Success** Win Winogrond Memorial

#### UNRESTRICTED

Endowment for the Future of Northwest Mississippi

**ENDOWMENTS** 

\$13,396,771 MILLION IN FUNDOWMENTS

DONOR-ADVISED FUNDS

## New Scholarship gives back to Bolivar County

A new scholarship serving students in Bolivar County was established at the Community Foundation. The scholarship was established by a Memphis Clinical Pharmacist, Patrice Pritchett and her husband Antonio.

Patrice Pritchett grew up in Mound Bayou in North Bolivar County. Her dreams of becoming a doctor seemed far-fetched. However, she was able to overcome those barriers and attain her doctorate degree.

"Two things I understand from these experiences: many families cannot overcome the financial burden to support their children's dreams of becoming a doctor, nurse or other healthcare provider, and I am determined to help provide students with access to the education required to pursue a healthcare career," said Patrice.



FOUNDERS OF RX READY SCHOLARSHIP: ANTONIO & PATRICE PRITCHETT

The RX Ready Scholarship is awarded on an annual basis to a Bolivar County senior entering the healthcare field.

The first \$500 scholarship was awarded to Jerneshia McAdory from Shaw. Jerneshia is attending Coahoma County Community College with plans to attend Georgia State University upon graduation

"Ultimately, each person serves a purpose in society, but healthcare professionals have one of the most important purposes and that is to make sure that everyone else is able to achieve their purpose by being healthy," said Jerneshia

The Pritchetts' goal for the RX Ready Scholarship is to expand to the entire Delta region and one day provide students with even more support. The Community Foundation is please to collaborate with this cause that matters to the health and well-being of our community and the success of our youth.

#### **2017 SCHOLARSHIP RECIPIENTS**

#### AL GILLESS SOUTHAVEN ROTARY CLUB CAT KILBURY JROTC

Emerson Grimes United States Military Academy, West Point

### GILLESS & WATSON-MCGUIRE SOUTHAVEN ROTARY CLUB

Jonathan Dyer University of Mississippi Dianna Foucault University of Arkansas Kelly Weddle Mississippi State University Taylor Willingham University of Memphis

#### **ASPIRE OF NORTH DELTA**

Mary Kimesa Nolan Phillips Community College/University of Arkansas Letarra Bridges Keisha Horsely Kiara Magsby Coahoma County Community College

#### BYRON KEITH MALLET, JR. MEMORIAL

Curtise Lynn Citchens Mississippi University for Women

#### **CHARLES M. GEORGE MEMORIAL**

Janice Critchens Mississippi Valley State University

#### **CINDY LIPSCOMB**

Timothy Durham, III University of Memphis

#### DAVID HAIRE MEMORIAL

Bethany Patterson University of Alabama

#### **HERNANDO LIONS CLUB**

Kaylee Alford Northwest Mississippi Community College

#### HERNANDO ROTARY VAIDEN

Jonathan Dyer

University of Mississippi Clarice Swift University of Florida

#### **JOSH OSE**

Susannah Neel Delta State University

#### KINLOCH GILL, JR.

Levi Perkins Mississippi College

#### **MATTIE BRASSELL MEMORIAL**

JuQuan and JuJuan Merriweather Northeast Mississippi Community College

#### **NOAH COSTA'S GIFT**

Janice DeWitt
Hawaiian Experience
Zada McGregor
Italy Study program
Victoria Sanders
Amsterdam, London, Legon Study program

#### **OLIVE TWIGS HOSPITALITY SCHOLARSHIP**

Taylor Bond
Tulane University
Grace Ann Ferguson
Mississippi College
Christine Griffith
Mississippi State University
Cassidy Trim
Texas State University
Madeline Virden
University of Mississippi

#### OPTIMIST CLUB OF HERNANDO

Mackenzie McRae Northeast Mississippi Community College Jacob Oxner Mississippi State University Michael Cashen Stark University of Mississippi

#### **RX READY**

Jerneshia McAdory Coahoma County Community College

#### **SHOOT FOR THE HEART**

Brandi Hammons Rachel Henson Leslie Hunt Lauren Kelso Kelsei King Jessica Kinkade Anastasija Markic Noel McIntyre Lauren Steakley Caroline Rice Northwest Community College School of Nursing

#### SPRING INITIATIVE COLLEGE SUCCESS

Nekirah Betts QuaMesha Giles Mississippi State University

### WIN WINGROUND MEMORIAL SCHOLARSHIP

Kimberleigh Forbes University of Mississippi

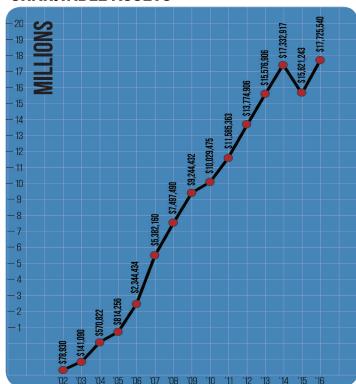
**21** SCHOLARSHIP FUNDS

\$632,238 IN SCHOLARSHIP FUNDS

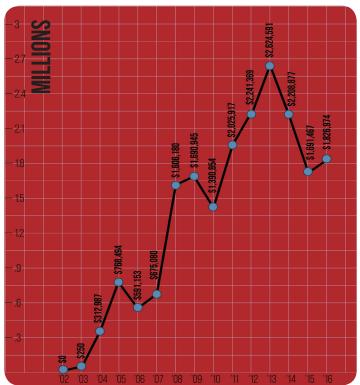
\$90,560 GRANTED IN SCHOLARSHIPS

### **COMMUNITY FOUNDATION FINANCES**

#### **CHARITABLE ASSETS**



#### **CHARITABLE GRANTS & PROGRAMS**



### **INVESTMENT PERFORMANCE**

Dear Friends,

In part because 2016 began with so many uncertainties—China's economy, falling oil prices, the BREXIT vote in June and a Presidential election in November—the U.S. equity markets had the worst start in history. However, by February these markets began improving and at year-end U.S. equities reached new highs. Who would have expected global securities to deliver positive returns in such a tumultuous year? While not all asset classes had positive returns, this turnaround highlights the importance of diversity across asset groups and geographical markets, as well as staying disciplined despite uncertainty.

In part because of our diversification, 2016 was a good year for your Foundation. We had a positive average return of 6%, which exceeded our spending goal of 5%. However, we continued to trail the returns of other similarly-sized foundations, which averaged 8.5%, and the 7.6% of community foundations as a whole.

One of our investment return goals is to at least be in line with our foundation peers. To help achieve this, in early 2017 the Foundation conducted an extensive proposal process and a new investment advisor was selected. Although our portfolio will continue to be diversified, we believe the new advisor's investment style offers better opportunities to improve overall returns.

We look forward to reporting the results of our continuing progress at this time next year!

Sincerely, Bob Bowen Treasurer and Finance Committee Chair

### **AUDIT AVAILABILITY**

The Community Foundation of Northwest Mississippi each year engages an independent accounting firm to audit the Foundation's financial statements. The auditor also reviews the internal controls, policies and procedures. The Community Foundation's auditor, the F.O. Givens & Co., has issued an unqualified opinion on the financial statements of the year ending Dec. 31, 2016. Complete audited financial statements are available at www.CFNM.org or by contacting the Foundation's office.



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Ms. Valerie Taylor

Mr. William Tedford

The Eason & Ellen Leake Charitable

**Foundation** 

Mr. and Mrs. Daniel Thomas

Mr. and Mrs. Joel Thomas

Mr. and Mrs. Kyle Thomas

Mr. and Mrs. Jay Thomason

Mr. Thompson Machinery

Ms. Bette M. Thompson

Mr. and Mrs. Dustin Thompson

Mrs. Mary Thompson

Mr. Wendell A. Thompson

Mr. Damion Thorn

Doug & Michelle Thornton

Dr. Todd Threadgill

Mr. and Mrs. Jason Tidwell

Mr. Josh Tidwell

Mr. and Mrs. James P. Tipton, Jr.

Ms. Flaine D. Tobin

Mr. and Mrs. Richard L. Todd

Ms. Harriet Tolly

**Total Termite & Pest Control** 

Mr. and Mrs. Joey Treadway

Treadway Law Firm

Tried and True Recovery Residences

True Salon

Trustmark National Bank

Mr. Prentiss Turman Jr.

Ms. Cindy Turner

Mrs. Cheryl Ubben

**Unified Recycling** 

United Way of the Mid-South

University of Mississippi - DeSoto Branch

Mr. Mark D. Utley

Mr. Tim Vallow

Ms. Karen Van Buren

**VAN DYK Recycling Solutions** 

Mr. James Brandon Vanderburg

Ms. Laura Vandermoere

Ms. June Rose Varnell

Ms. Deidre Ventura

Venture Capital, LLC

Viking Range, LLC

Ms. Valerie Vincola

Volunteer International, Inc

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**Fehling** 

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W. Tallahatchie Utilities Assn.

Mr. and Mrs. David Waddle

Wade Inc

Waggoneering Engineering

Ms. Joyce M. Wagner

Wait Trust

Judith and Laurence Wait

Walker, Brown & Brown, P.A.

Mr. Brad Walker

Mr. Danny Walker

Mr. William L. Walkner

Walmart

Walmarts of Desoto County

Mr. and Mrs. Douglas Wartzok

Waste Connections Inc.

Waste Processing Equipment, Inc.

Waste Recycling, Inc.

Mr. Coy Watson

Ms. Jody S. Watts

Ms. Janet Webb

Ms. Ruth Ann Wegner

Ms. Marilyn J. Weiler

Mr. and Mrs. Richard Wells

Ms. Pamela Wenner

Wesley Callahan Campaign Fund

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Ms. Westrock

Wheeler Homes LLC

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Mr. Bryce Whitfield

Mr. and Mrs. Kristopher Whitten

Ms. Linda Whittington Wholesale Nutrition Inc. Donald and Erika Wichmann

Ms. Sandra Wigley

Mr. Danny R. Wilkey

Williams Pitts & Beard, PLLC

Mr. and Mrs. Billy Williams

Dr. Ellen Williams & Mr.Charlie Williams

Mr. and Mrs. Danny Williams

Mrs. Gail Williams

Mr. Justin Williams

Mrs. Marie Williams

Mr. Chadwick Willoughby

Ms. Cynthia Wills

Mr. and Mrs. Joe Willwerth

Wilmington Paper Corp.

Mr. Thomas "Woody" Wilson

Mrs. Velma Wilson Windstone Dental LLC

Windy City Grille of Hernando LLC

Mark Wineinger

Mr. Mark Winogrond

Ms. Carolyn D. Winslow

Ms. Lissa Winstanley

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The Wireless Alliance, LLC

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Mr. Greg Woitesek

Mrs. Ruth Wolcott

Ms. Erica K. Woodard

Mr. and Mrs. Jerry P. Woodard

Mr. and Mrs. Larry Woods

Ms. Catherine Woodyard

Mr. and Mrs. Dennis Wooten

Mrs. Timathea S. Workman

Ms. Lynn Worley

Ms. Linda Worsham

Ms. Amber Wright

Ms. Judie Wrzalinski-Lafrenz

Mr. and Mrs. Robert Wynn

Ms. Emily Wyonzek

YMCA of Memphis & Mid South Young Ladies Today Making A

Difference For Tomorrow

Mr. Jeremy Young

Mr. John Young

Younger Foundation

Mr. and Mrs. Jeremy Zaegler Kevin and Sloan Zaeringer

Mr. Mark A. Zizmann

organization. An agreement

Ms. Charlotte Talkington

Ms. Connie Thompson

Mr. Phil Tigret

Truist, Inc.

**Tunica Humane Society** 

## Transfer of Wealth could stay in our communities

n Northwest Mississippi, wealth transfer projections amount to almost 5.8 billion over 10 years. And with the passing of the "Greatest Generation" and the "Baby Boomers," a great deal of that wealth is getting ready to be transferred to heirs through estates. Where's all that transfer of wealth going? Probably to heirs who have made their homes and careers outside Northwest Mississippi. These funds will probably be donated to charities outside Mississippi. The Community Foundation, which builds endowments, is particularly interested in how much of these funds are saved for the communities from which they are generated. The Community Foundation is trying to reach people who are making estate planning decisions and their advisors



to encourage people to leave some of their wealth to their community. We would like to capture part of that wealth before it leaves Northwest Mississippi. If just 5% of all estates were left for endowments at the Community Foundation in the next 10 years, then our communities would have permanent charitable assets of \$290 million to distribute locally, annually and forever. These funds could support people with disabilities, families of domestic violence, education, economic development, healthcare and so much more! Dream what you can do by leaving just 5% of your estate.

### IN MEMORIAM

### **LUCY RICHARDSON JANOUSH**

July 20, 1957 - September 17, 2017



Lucy Janoush served on the Board of Directors for the Community Foundation from 2014 until her untimely passing. The Foundation recognized her as Community Star Woman of the Year at the 2016 Crystal Ball. Lucy also chaired the Foundation's very successful first Delta Conversation with Tom Brokaw last year. Lucy was heavily involved and held positions of leadership in many charitable organizations. Her crowning achievement is the GRAMMY Musuem® Mississippi in Cleveland. Lucy's leadership, good works and generous support will be greatly missed.

**ABOUT THE COVER**—The cover is an abstract stylized photo of CoroRio, a local non-profit community choir. The organization has 7 choirs and over 200 singers as part of the MidSouth Music Institute. The MidSouth Music Institute established a fund with the Community Foundation to help secure a facility to house weekly rehearsals and to diversify offerings to include instrumental classes in piano, guitar and drumming.



### Connecting People Who Care With Causes That Matter

Established In 2002 With A Generous Grant From The Maddox Foundation

